

FSC GCC Fixed Income Report

02/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.84	4.875	98.85	99.34	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.93	5.375	99.21	99.76	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.93	6.500	100.12	100.95	6.42	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.20	4.750	98.00	98.51	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.79	5.625	100.06	100.62	5.44	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.79	6.750	101.51	102.35	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.81	6.250	102.94	103.58	5.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.81	7.000	104.50	105.36	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.57	6.750	103.68	104.28	5.41	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.57	7.375	110.57	111.27	5.69	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.20	4.875	97.85	98.56	5.15	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.58	5.932	100.36	100.91	5.32	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.95	4.750	97.92	98.12	5.78	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.10	3.958	97.61	97.67	6.20	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.60	5.200	98.86	99.10	5.48	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.12	5.196	98.19	98.47	5.74	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.09	5.125	97.94	98.32	5.59	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.84	5.800	99.88	100.25	5.75	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.06	6.625	102.84	103.22	5.72	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.18	100.97	10.35	04/06/2026	7.12	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.04	3.125	91.50	92.01	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.08	3.125	96.37	96.79	4.76	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.17	1.625	88.17	88.64	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.45	3.000	66.96	67.69	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.45	1.875	82.46	82.98	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.52	4.125	83.19	83.96	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.52	3.125	94.57	95.04	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.49	3.125	69.17	69.95	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.04	3.875	78.90	79.68	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.91	1.700	82.53	83.02	4.60	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.32	4.000	65.37	66.28	6.76	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.94	3.625	83.94	84.79	5.83	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.49	5.625	93.77	94.51	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.81	6.250	82.22	83.19	7.75	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.82	1.000	100.84	101.51	6.10	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.82	5.250	88.45	89.22	6.90	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.81	4.250	92.82	93.62	6.15	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.46	5.450	91.04	91.88	6.72	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.12	5.625	89.66	90.42	6.96	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.20	9.750	127.30	128.20	4.49	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.80	6.400	112.16	113.03	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.47	6.750	100.56	101.31	6.46	BB	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.47	6.000	82.10	82.99	7.66	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.79	5.250	93.16	93.91	5.70	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.04	4.000	98.42	98.76	5.25	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.04	4.500	97.37	97.85	4.92	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.04	4.375	97.52	98.02	4.82	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.55	3.250	90.17	90.75	4.92	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.56	2.900	96.43	96.82	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.92	0.625	84.33	85.18	3.44	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.92	3.625	95.33	95.79	4.82	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.01	7.363	101.79	102.58	6.62	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.02	7.165	100.00	100.00	7.11	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.27	7.260	100.51	101.08	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.62	6.808	100.02	100.79	6.54	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.20	7.922	101.63	102.15	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.89	7.372	101.05	101.68	6.41	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.22	6.832	100.09	100.21	5.85	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.56	6.764	99.91	100.48	5.87	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.07	7.114	100.01	100.06	6.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.40	7.324	100.91	102.04	5.79	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.14	7.187	100.08	100.16	5.95	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.15	7.199	100.09	100.18	5.99	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.58	6.675	115.54	116.36	5.42	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.27	6.491	100.28	100.35	5.15	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.57	6.500	112.08	112.84	5.10	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.57	6.500	112.26	113.03	5.08	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.64	6.500	103.41	104.16	5.88	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.25	6.850	108.80	109.70	5.79	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.51	6.875	101.07	101.75	5.64	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.60	7.625	100.22	100.35	6.99	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.60	8.375	107.49	108.19	6.29	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.03	6.500	98.69	99.46	6.65	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.62	6.250	99.78	100.21	5.88	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	19/10/2028	0.62	6.250	99.58	100.28	6.33	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.56	7.500	102.66	102.90	6.57	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.82	7.500	100.16	100.36	7.02	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.92	6.851	100.38	100.99	6.54	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.33	6.870	100.27	100.98	6.53	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.92	6.645	99.65	100.31	6.27	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.43	6.890	100.50	101.12	6.57	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.85	6.928	101.03	101.43	5.19	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.02	6.835	100.00	100.04	4.65	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.44	7.083	100.48	100.71	5.45	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.45	7.082	100.47	100.70	5.48	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.20	6.837	100.00	100.11	6.23	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.45	6.791	100.02	100.68	6.28	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.96	6.720	99.93	100.53	6.54</			